| General information about company | | | | | | | | |
|--|-------------------------|--|--|--|--|--|--|--|
| Scrip code | 500365 | | | | | | | |
| NSE Symbol | | | | | | | | |
| MSEI Symbol | | | | | | | | |
| ISIN | INE731F01037 | | | | | | | |
| Name of the company | RMG ALLOY STEEL LIMITED | | | | | | | |
| Whether company is SME | No | | | | | | | |
| Class of Security | Equity Shares | | | | | | | |
| Type of report | Quarterly | | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2018 | | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | | |

| | Declaration | | | | | | | | | | |
|------------|--|--------|--------------------------------|--------------------|-----------------------------|--|--|--|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | Yes | Yes | Yes | No | | | | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | Yes | Yes | Yes | No | | | | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | No | | | | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | | | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | | | | |

| | | Tak | ole I - Sum | ımary | Statement | t holding o | of specified so | ecurities | | | |
|--------------|---|----------------------------------|--|---------------------------|--------------------------|-------------------------------------|--|-------------------------|---------|----------------|------------|
| | Category | | No. of | No. Of Partly paid- | No. Of shares | Total nos. | Shareholding as a % of total no. of shares | Number of of securities | | Rights held in | each class |
| Category (I) | of shareholder | Nos. Of shareholders (III) | fully paid up equity shares held | up equity | underlying Depository | shares held (VII) = (IV)+(V)+ | (calculated as per SCRR, | No of Votin | g (XIV) | Rights | Total as a |
| , , | (II) shares held (IV) shares held (VI) (VI) 1957) (VIII) As a % of (A+B+C2) | | Class eg: | Class eg:y | Total | % of (A+B+C) | | | | | |
| (A) | Promoter & Promoter Group | 19 | 193626879 | | | 193626879 | 55.85 | 193626879 | | 193626879 | 55.85 |
| (B) | Public | 80398 | 153067285 | | | 153067285 | 44.15 | 153067285 | | 153067285 | 44.15 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 80417 | 346694164 | | | 346694164 | 100 | 346694164 | | 346694164 | 100 |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|--------------|---|---|----------|--|---|-------------------------------------|---------------------------------|--|---------------------------------|---------------------------------|--|--|
| Category (I) | Category of shareholder (II) | | | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in | | |
| | | | | | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) | | |
| (A) | Promoter & Promoter Group | | 51915000 | 51915000 | 59.01 | 155547034 | 80.33 | | | 193626879 | | |
| (B) | Public | 0 | 17500000 | 17500000 | 40.99 | 126257587 | 82.49 | | | 152050317 | | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 0 | 69415000 | 69415000 | 100 | 281804621 | 81.28 | | | 345677196 | | |

| | Table II - Sta | atement sho | owing shar | rehold | ing patter | n of the P | romoter an | d Promote | er Gro | oup | |
|---|---|----------------------------------|--|---------------------------------|------------------------------------|---|--|---------------------------|---------------|-----------|---------------------------|
| | | | | No. Of | No. Of | | Shareholding as a % of total no. of | Number of V | | | each |
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held | Partly paid- up equity | shares underlying Depository | Total nos. shares held (VII) = (IV)+(V)+ | as per | No of Voting (XIV) Rights | | | Total as a % of |
| | Shareholders (1) | (III) | (IV) | shares held (V) | Receipts (VI) | (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total Voting rights |
| A | Table II - Statemen | t showing shar | eholding patte | ern of the | e Promoter ar | d Promoter C | Group | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 1629 | | | 1629 | 0 | 1629 | | 1629 | 0 |
| (d) | Any Other (specify) | 13 | 193625250 | | | 193625250 | 55.85 | 193625250 | | 193625250 | 55.85 |
| Sub-Total (A)(1) | | 19 | 193626879 | | | 193626879 | 55.85 | 193626879 | | 193626879 | 55.85 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 19 | 193626879 | | | 193626879 | 55.85 | 193626879 | | 193626879 | 55.85 |
| В | Table III - Stateme | nt showing sha | reholding pat | tern of th | ne Public shar | eholder | | | ı. | I | l |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 11 | 16780 | | | 16780 | 0 | 16780 | | 16780 | 0 |
| (f) | Financial Institutions/ Banks | 5 | 140 | | | 140 | 0 | 140 | | 140 | 0 |
| (i) | Any Other (specify) | 5 | 23761 | | | 23761 | 0.01 | 23761 | | 23761 | 0.01 |
| Sub-Total (B)(1) | | 21 | 40681 | | | 40681 | 0.01 | 40681 | | 40681 | 0.01 |
| (3) | Non-institutions | • | | • | • | • | • | • | • | • | • |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 79842 | 9062698 | | | 9062698 | 2.61 | 9062698 | | 9062698 | 2.61 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 87 | 119423150 | | | 119423150 | 34.45 | 119423150 | | 119423150 | 34.45 |
| (e) | Any Other (specify) | 448 | 24540756 | | | 24540756 | 7.08 | 24540756 | | 24540756 | 7.08 |
| Sub-Total (B)(3) | | 80377 | 153026604 | | | 153026604 | 44.14 | 153026604 | | 153026604 | 44.14 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 80398 | 153067285 | | | 153067285 | 44.15 | 153067285 | | 153067285 | 44.15 |
| C | Table IV - Stateme | nt showing sha | reholding pat | tern of th | ne Non Promo | oter- Non Pub | olic shareholder | 1 | 1 | ı | 1 |
| Total (| | 80417 | 346694164 | | | 346694164 | 100 | 346694164 | | 346694164 | 100 |

| A+B+C2) | | | | | | | | |
|------------------|-------|-----------|--|-----------|-----|-----------|-----------|-----|
| Total (A+B+C) | 80417 | 346694164 | | 346694164 | 100 | 346694164 | 346694164 | 100 |

| T | able II - Sta | itement sho | wing shareho | lding pattern of the P | romoter a | nd Pro | mot | er Gro | ıp |
|--|---|---------------------------------|---|---|-------------------------------------|---------------------------------|----------------------|---------------------------------|---|
| G. | No. Of Shares Underlying | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities (| Number of Locked in shares (XII) | | Shar pled othe | ged or rwise imbered | Number of equity shares |
| Sr. | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
| A | Table II - Stat | tement showin | g shareholding pa | attern of the Promoter and l | Promoter Gro | up | | | |
| (1) | Indian | | | | | | | | |
| (a) | 0 | 0 | 0 | 0 | 0 | 0 | | | 1629 |
| (d) | 0 | 51915000 | 51915000 | 59.01 | 155547034 | 80.33 | | | 193625250 |
| Sub-Total (A) (1) | | 51915000 | 51915000 | 59.01 | 155547034 | 80.33 | | | 193626879 |
| (2) | Foreign | | | • | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 51915000 | 51915000 | 59.01 | 155547034 | 80.33 | | | 193626879 |
| В | Table III - Sta | atement showing | ng shareholding p | attern of the Public shareh | older | • | | • | |
| (1) | Institutions | | | | | | | | |
| (a) | 0 | 0 | 0 | 0 | 0 | 0 | | | 50 |
| (f) | 0 | 0 | 0 | 0 | 0 | 0 | | | 10 |
| (i) | 0 | 0 | 0 | 0.01 | 0 | 0 | | | 21 |
| Sub-Total (B) (1) | 0 | 0 | 0 | 0.01 | 0 | 0 | | | 81 |
| (3) | Non-institutio | ons | | • | | | | | |
| (a(i)) | 0 | 0 | 0 | 2.18 | 0 | 0 | | | 8143640 |
| (a(ii)) | 0 | 17500000 | 17500000 | 32.91 | 112530923 | 94.23 | | | 119397220 |
| (e) | 0 | 0 | 0 | 5.9 | 13726664 | 55.93 | | | 24509376 |
| Sub-Total (B) (3) | 0 | 17500000 | 17500000 | 40.98 | 126257587 | 82.51 | | | 152050236 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | 0 | 17500000 | 17500000 | 40.99 | 126257587 | 82.49 | | | 152050317 |
| С | Table IV - Sta | atement showing | ng shareholding p | pattern of the Non Promote | r- Non Public | shareho | lder | | |
| Total (A+B+C2) | 0 | 69415000 | 69415000 | 100 | 281804621 | 81.28 | | | 345677196 |
| Total (A+B+C) | 0 | 69415000 | 69415000 | 100 | 281804621 | 81.28 | | | 345677196 |

| | | Individuals/Hi | ndu undivided | Family | | |
|---|------------------------------|---------------------|-------------------|---------------------|--------------------|--------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Name of the Shareholders (I) | VISHWAMBHARLAL C SARAF | RAJENDRA C SARAF | ANUPAMA KASERA | MINAKSHI R SARAF | VANDANA V SARAF | RISHABH R SARAF |
| PAN (II) | AAEPS6863M | AAEPS6864N | AAGPK6657H | AAOPS5682G | AAOPS5683H | AAVPS6348E |
| No. of fully paid up equity shares held (IV) | 916 | 501 | 20 | 151 | 1 | 40 |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 916 | 501 | 20 | 151 | 1 | 40 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Voting | Rights held in each class of | f securities (IX) | | | | |
| Class eg:X | 916 | 501 | 20 | 151 | 1 | 40 |
| Class eg:y | | | | | | |
| Total | 916 | 501 | 20 | 151 | 1 | 40 |
| Total as a % of Total Voting rights | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 | 0 | 0 | 0 | 0 | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 0 | 0 | 0 | 0 | 0 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Locked | in shares (XII) | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Shares | pledged or otherwise encur | mbered (XIII) | • | • | - | • |
| No. (a) | | | | | | |
| | | 1 | 1 | 1 | 1 | 1 |

| As a % of total Shares held (b) | | | | | | |
|--|------------|-----|----|-----|---|----|
| Number of equity shares held in dematerialized form (XIV) | 916 | 501 | 20 | 151 | 1 | 40 |
| Reason for not pro | viding PAN | | | | | |
| Reason for not providing PAN | | | | | | |
| Shareholder type | | | | | | |

| | Individuals/Hindu undivided Family |
|---|--|
| Searial No. | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 1629 |
| No. Of Partly paid- up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1629 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 |
| Number of Voting | Rights held in each class of securities (IX) |
| Class eg:X | 1629 |
| Class eg:y | |
| Total | 1629 |
| Total as a % of Total Voting rights | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0 |
| Number of Locked | in shares (XII) |
| No. (a) | 0 |
| As a % of total Shares held (b) | 0 |
| Number of Shares | pledged or otherwise encumbered (XIII) |
| No. (a) | |
| | |

| As a % of total Shares held (b) | |
|--|------------|
| Number of equity shares held in dematerialized form (XIV) | 1629 |
| Reason for not prov | viding PAN |
| Reason for not providing PAN | |
| Shareholder type | |

| | | | Any Otl | ner (specify) | | | |
|--|---------------------------|------------------------|---|-------------------------------|----------------------------------|--------------------------------|------------------------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Name of the Shareholders (I) | BAJRANG FINANCE LTD | K K FINCORP LIMITED | REMI FINANCE AND INVESTMENT PVT. LTD. | REMI SECURITIES LIMITED | RAJENDRA FINANCE PVT. LTD. | VAYUDOOT TRADING LIMITED | VISHWAKARMA JOBWORKS LIMITED |
| PAN (II) | AAACB0493R | AAACK0436H | AAACR0400Q | AAACR0401R | AAACR0403P | AAACV1219R | AAACV1461D |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 10 | 2313617 | 2460000 | 2313600 | 1960520 | 1995492 | 2556545 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 10 | 2313617 | 2460000 | 2313600 | 1960520 | 1995492 | 2556545 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0.67 | 0.71 | 0.67 | 0.57 | 0.58 | 0.74 |
| Number of Vo | ting Rights held in | n each class of sec | curities (IX) | | | | |
| Class eg: X | 10 | 2313617 | 2460000 | 2313600 | 1960520 | 1995492 | 2556545 |
| Class eg:y | | | | | | | |
| Total | 10 | 2313617 | 2460000 | 2313600 | 1960520 | 1995492 | 2556545 |
| Total as a % of Total Voting rights | 0 | 0.67 | 0.71 | 0.67 | 0.57 | 0.58 | 0.74 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Shareholding, as a % assuming full | 0 | 0.56 | 0.59 | 0.56 | 0.47 | 0.48 | 0.61 |

| | | | | .0111 _00.00.201 | | | |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|----------------|
| conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | | | | | | |
| Number of Loc | ked in shares (X | II) | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Sha | res pledged or of | herwise encumber | red (XIII) | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 10 | 2313617 | 2460000 | 2313600 | 1960520 | 1995492 | 2556545 |
| Reason for not | providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |

| Any Other (specify) | | | | | | |
|---|-----------------------------|-----------------------------------|--|--|--|--|
| Searial No. | 8 | 9 | 10 | 11 | 12 | 13 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Trusts | Trusts |
| Name of the Shareholders (I) | WELSPUN STEEL LIMITED | WIDESCREEN HOLDINGS PVT LTD | CALPLUS TRADING PRIVATE LIMITED | MAGNIFICENT TRADING PRIVATE LIMITED | VISHVAMBHAR C. SARAF (ON BEHALF OF FULI DEVI SARAF FAMILY TRUST) | VISHVAMBHAR O SARAF (ON BEHALF OF CHIRANJILAL SARAF FAMILY TRUST) |
| PAN (II) | AAACW5308G | AAACW5846P | AADCC5519N | AAFCM8523N | AAATF1795R | AAATC7301C |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 155547034 | 11351353 | 6114390 | 7012334 | 230 | 125 |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 155547034 | 11351353 | 6114390 | 7012334 | 230 | 125 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 44.87 | 3.27 | 1.76 | 2.02 | 0 | 0 |
| Number of Voting | Rights held in eac | h class of securitie | s (IX) | | | |
| Class eg: X | 155547034 | 11351353 | 6114390 | 7012334 | 230 | 125 |
| Class eg:y | | | | | | |
| Total | 155547034 | 11351353 | 6114390 | 7012334 | 230 | 125 |
| Total as a % of Total Voting rights | 44.87 | 3.27 | 1.76 | 2.02 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 | 0 | 0 | 0 | 0 | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 51915000 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 51915000 | 0 | 0 | 0 | 0 | 0 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 49.86 | 2.73 | 1.47 | 1.69 | 0 Shareholding%20Patte | 0 |

| Number of Locked | l in shares (XII) | | | | | |
|--|-------------------|-------------------|-------------------|----------------|----------------|----------------|
| No. (a) | 155547034 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 100 | 0 | 0 | 0 | 0 | 0 |
| Number of Shares | pledged or otherw | ise encumbered (X | (III) | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 155547034 | 11351353 | 6114390 | 7012334 | 230 | 125 |
| Reason for not pro | viding PAN | | | | | |
| Reason for not providing PAN | | | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |

| | Any Other (specify) |
|---|--|
| Searial No. | |
| Category | Click here to go back |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of the Shareholders (I) | 13 |
| No. of fully paid up equity shares held (IV) | 193625250 |
| No. Of Partly paid- up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 193625250 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 55.85 |
| Number of Voting | Rights held in each class of securities (IX) |
| Class eg: X | 193625250 |
| Class eg:y | |
| Total | 193625250 |
| Total as a % of Total Voting rights | 55.85 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 51915000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 51915000 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 59.01 |
| Number of Locked | in shares (XII) |
| No. (a) | 155547034 |
| As a % of total | 80.33 |
| | |

| Shares held (b) | |
|--|--|
| Number of Shares | pledged or otherwise encumbered (XIII) |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 193625250 |
| Reason for not pro- | viding PAN |
| Reason for not providing PAN | |
| Shareholder type | |

| | | Any Other (specify) |
|---|---|-----------------------|
| Searial No. | 1 | |
| Category | Other | |
| Category / More than 1 percentage | Category | Click here to go back |
| Name of the Shareholders (I) | FII | |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 5 | 5 |
| No. of fully paid up equity shares held (IV) | 23761 | 23761 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 23761 | 23761 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.01 | 0.01 |
| Number of Voting | Rights held in each class of securities (| IX) |
| Class eg: X | 23761 | 23761 |
| Class eg:y | | |
| Total | 23761 | 23761 |
| Total as a % of Total Voting rights | 0.01 | 0.01 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and Warrants (X) | 0 | 0 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.01 | 0.01 |
| Number of Locked | l in shares (XII) | |
| No. (a) | 0 | 0 |
| | | |

| As a % of total Shares held (b) | 0 | 0 |
|--|------------|----|
| Number of equity shares held in dematerialized form (XIV) | 21 | 21 |
| Reason for not pro- | viding PAN | |
| Reason for not providing PAN | | |

| Individ | uals - ii. Individual shareholders l | holding nominal share capital | in excess of Rs. 2 lakhs. |
|---|--|-------------------------------|---------------------------|
| Searial No. | 1 | 2 | |
| Name of the Shareholders (I) | DILIPKUMAR LAKHI | PANKAJ RAZDAN | Click here to go back |
| PAN (II) | AABPL9618G | ADNPR2959R | Total |
| No. of fully paid up equity shares held (IV) | 86500000 | 12500000 | 99000000 |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 86500000 | 12500000 | 99000000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 24.95 | 3.61 | 28.56 |
| Number of Voting | Rights held in each class of securities (IX) | | |
| Class eg: X | 86500000 | 12500000 | 99000000 |
| Class eg:y | | | |
| Total | 86500000 | 12500000 | 99000000 |
| Total as a % of Total Voting rights | 24.95 | 3.61 | 28.56 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 | 0 | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 17500000 | 0 | 17500000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 17500000 | 0 | 17500000 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 24.99 | 3 | 28 |
| Number of Locked | in shares (XII) | • | • |
| No. (a) | 86500000 | 12500000 | 99000000 |
| As a % of total Shares held (b) | 100 | 100 | 100 |
| Number of equity shares held in dematerialized form (XIV) | 86500000 | 12500000 | 99000000 |

| Reason for not prov | riding PAN | |
|------------------------------|------------|--|
| Reason for not providing PAN | | |

| | | Any | Other (spe | cify) | | |
|---|---------------------|--|---------------------|------------------------------|----------|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Category | Bodies Corporate | Bodies Corporate | Clearing Members | Non-Resident Indian (NRI) | Trusts | Unclaimed or Suspense or Escrow Account |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | Category | Category | Category | Category |
| Name of the Shareholders (I) | | WINRO COMMERCIAL (INDIA) LTD. | | | | |
| PAN (II) | | AAACW2748Q | | | | |
| No. of the Shareholders (I) | 330 | 1 | 36 | 80 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 19863885 | 7916666 | 398249 | 3157562 | 1000000 | 121060 |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 19863885 | 7916666 | 398249 | 3157562 | 1000000 | 121060 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 5.73 | 2.28 | 0.11 | 0.91 | 0.29 | 0.03 |
| Number of Voting | Rights held in | each class of securities (IX) | | • | | |
| Class eg: X | 19863885 | 7916666 | 398249 | 3157562 | 1000000 | 121060 |
| Class eg:y | | | | | | |
| Total | 19863885 | 7916666 | 398249 | 3157562 | 1000000 | 121060 |
| Total as a % of Total Voting rights | 5.73 | 2.28 | 0.11 | 0.91 | 0.29 | 0.03 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 | 0 | 0 | 0 | 0 | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 0 | 0 | 0 | 0 | 0 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) Number of Locked | 4.77 | 1.9 | 0.1 | 0.76 | 0.24 | 0.03 |

| No. (a) | 12268331 | 7916666 | 0 | 1458333 | 0 | 0 |
|--|------------|---------|--------|---------|---------|--------|
| As a % of total Shares held (b) | 61.76 | 100 | 0 | 46.19 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 19832535 | 7916666 | 398249 | 3157532 | 1000000 | 121060 |
| Reason for not prov | viding PAN | | | | | |
| Reason for not providing PAN | | | | | | |

| | Any Other (specify) |
|---|--|
| Searial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 448 |
| No. of fully paid up equity shares held (IV) | 24540756 |
| No. Of Partly paid- up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 24540756 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 7.07 |
| Number of Voting | Rights held in each class of securities (IX) |
| Class eg: X | 24540756 |
| Class eg:y | |
| Total | 24540756 |
| Total as a % of Total Voting rights | 7.07 |
| No. Of Shares Underlying Outstanding convertible securities (X) | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 5.9 |
| Number of Locked | in shares (XII) |
| No. (a) | 13726664 |

| As a % of total Shares held (b) | 55.93 |
|--|----------|
| Number of equity shares held in dematerialized form (XIV) | 24509376 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |